

Your FuturePresent™ Scorecard				Your Name									Date Now	In 90 Days					
Mindsets		1	2	3	4	5	6	7	8	9	10	11	12	Score Now	Score Next				
1	Your Future	You have fleeting thoughts of what you want, but day to day distractions overwhelm you.	Your future is unpredictable and separates you from planning for it.		In the present moment you are satisfied with what your future looks like.			Your best thinking transforms visions of future possibilities into reality with confidence & the expanded capability to impact those you care about.											
2	Your Cash Flow Story	You have a poverty mentality about your cash flow...there never seems to be enough of it.	You hope to unlock your financial blindspots & make smarter business decisions to improve your cash flow.		You are comfortable with your cash flow, profit & business value.			Your quarterly, proactive cash management decisions multiply your cash flow, profit & your business value.											
3	Business Continuity	Your business may be gone if you are unexpectedly taken out of the picture.	Your family and business may be threatened if you are unable to continue your role in your company.		Your family & leadership team know who to contact & what steps to take to continue your business if you tipped over today.			Your commitment that your company thrives beyond you is evident to your family, employees, customers & vendors.											
4	Leadership Perpetuation	You are pessimistic about the people, process & systems in place to grow the value of your business.	You have a pretty good idea of your next-level leaders...and hope they stick around to help you grow business value.		Your pipeline is filled with those whom you are confident will grow business value, protect it's integrity & cash flow.			Your innovation to attract, retain & reward your next-level team strengthens your business model & improves your bottom line.											
5	Asset Protection Plan	You are confused about what it is &/or what it should be.	Your asset protection plan is limited to traditional risk mitigation solutions.		You have settled on an asset protection plan after analyzing traditional & alternative solutions.			Your asset protection plan is "like a moat around your castle" to minimize exposure, maximize savings & grow your resources.											
6	Your 2nd-Half Game Plan	You do not have a written game plan to address the events likely to occur during your life's 2nd half.	You are tossed around by the waves of the media environment & find it difficult to plan beyond today.		Your life's 2nd half is supported by a game plan to be happy, connected & on purpose.			Your research & development from your life's 1st half has set up your 2nd half for a bigger, better, enterprising future.											
7	Exit Path	You feel you are losing the game of how you will leave your company on your terms.	You would be surprised if you needed more than a buy-sell agreement, life insurance & a guesstimate of your business value.		Your tax efficient exit plan allows you to leave when you want, for the money you need, to your chosen successor.			Your exit path aligns with your vision & saves you stress, time, energy & money.											
8	Life After Business (LAB) Plan	You have no clue what your "Life After Business" Plan entails.	You need to button up your LAB Plan because whether you exit vertically or horizontally, the future is in disarray.		You have a good idea of what your LAB Plan looks like.			Your LAB Plan incorporates your spiritual, physical & cognitive health, & your social, fun & purpose aspirations.											
Your Total Score																			